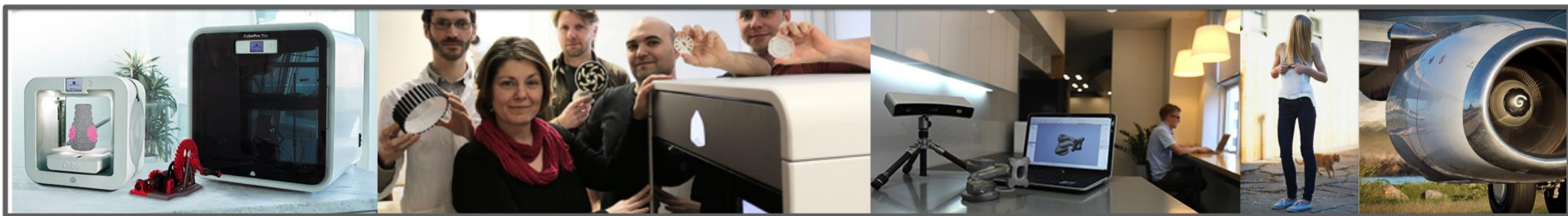




3DSYSTEMS®

MANUFACTURING *THE* FUTURE



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FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include statements concerning plans, objectives, goals, strategies, expectations, intentions, projections, developments, future events, performance or products, underlying assumptions, and other statements which are other than statements of historical facts. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "hope," "expects," "intends," "plans," "anticipates," "contemplates," "believes," "estimates," "predicts," "projects," "potential," "continue," and other similar terminology or the negative of these terms. From time to time, we may publish or otherwise make available forward-looking statements of this nature. All such forward-looking statements, whether written or oral, and whether made by us or on our behalf, are expressly qualified by the cautionary statements described on this message including those set forth below. In addition, we undertake no obligation to update or revise any forward-looking statements to reflect events, circumstances, or new information after the date of the information or to reflect the occurrence or likelihood of unanticipated events, and we disclaim any such obligation.

Forward-looking statements are only predictions that relate to future events or our future performance and are subject to known and unknown risks, uncertainties, assumptions, and other factors, many of which are beyond our control, that may cause actual results, outcomes, levels of activity, performance, developments, or achievements to be materially different from any future results, outcomes, levels of activity, performance, developments, or achievements expressed, anticipated, or implied by these forward-looking statements. As a result, we cannot guarantee future results, outcomes, levels of activity, performance, developments, or achievements, and there can be no assurance that our expectations, intentions, anticipations, beliefs, or projections will result or be achieved or accomplished. These forward-looking statements are made as of the date hereof and are based on current expectations, estimates, forecasts and projections as well as the beliefs and assumptions of management. 3D System's actual results could differ materially from those stated or implied in forward-looking statements. Past performance is not necessarily indicative of future results. We do not intend to update these forward looking statements even though our situation may change in the future. Further, we encourage you to review the risks that we face and other information about us in our filings with the SEC, including our Annual Report on Form 10-K. These are available at www.SEC.gov.



TRENDS AND DRIVERS



Design &
Manufacturing
are Reimagined

Free Complexity
Drives
Functionality

3D Lifestyle
Becomes
Ubiquitous

3D Printing
Enables
Personalized
Products

Our bold investments in healthcare and metals are delivering category growth rates that substantially outperformed industry growth, validating our early and decisive actions

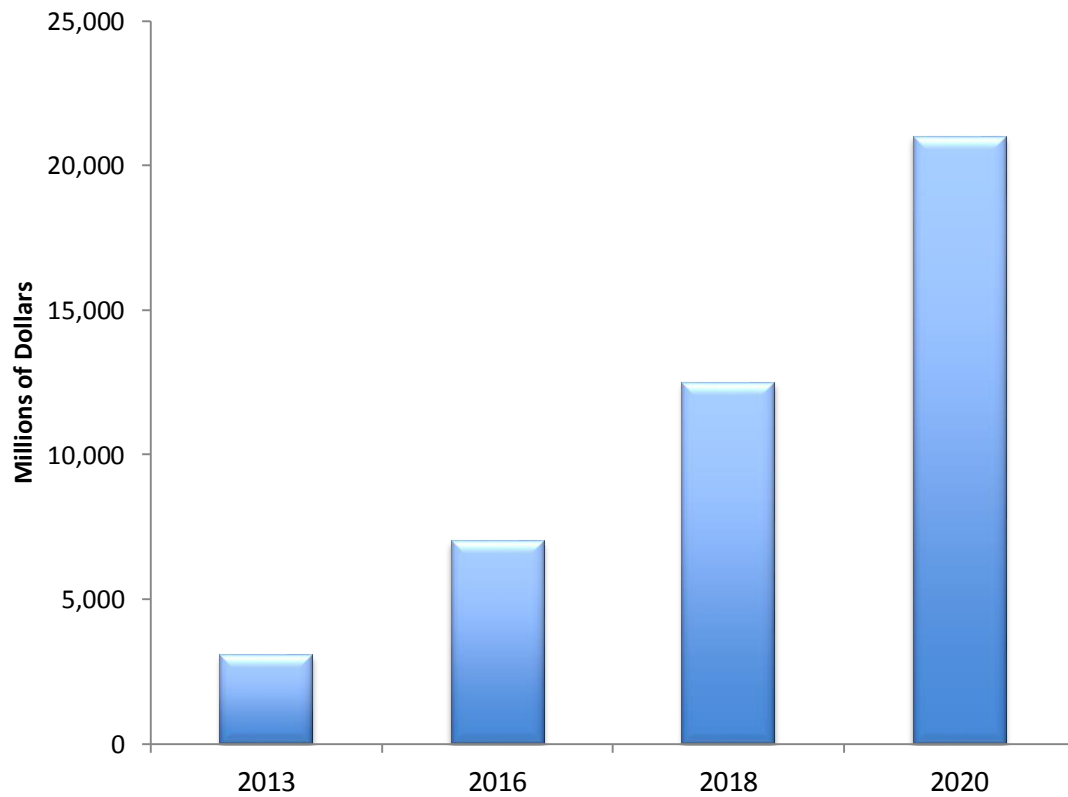
Our stepped up growth investments that started some twelve some months ago are leveling off and our operating leverage is returning

Our ability to acquire strategic assets affordably and attract the leadership talents required to scale our business provides immediate opportunities to deliver greater value and positions us best for sustainable, profitable growth

Our effective integration of acquisitions is already delivering synergies and expanded margins in our Quickparts and healthcare businesses

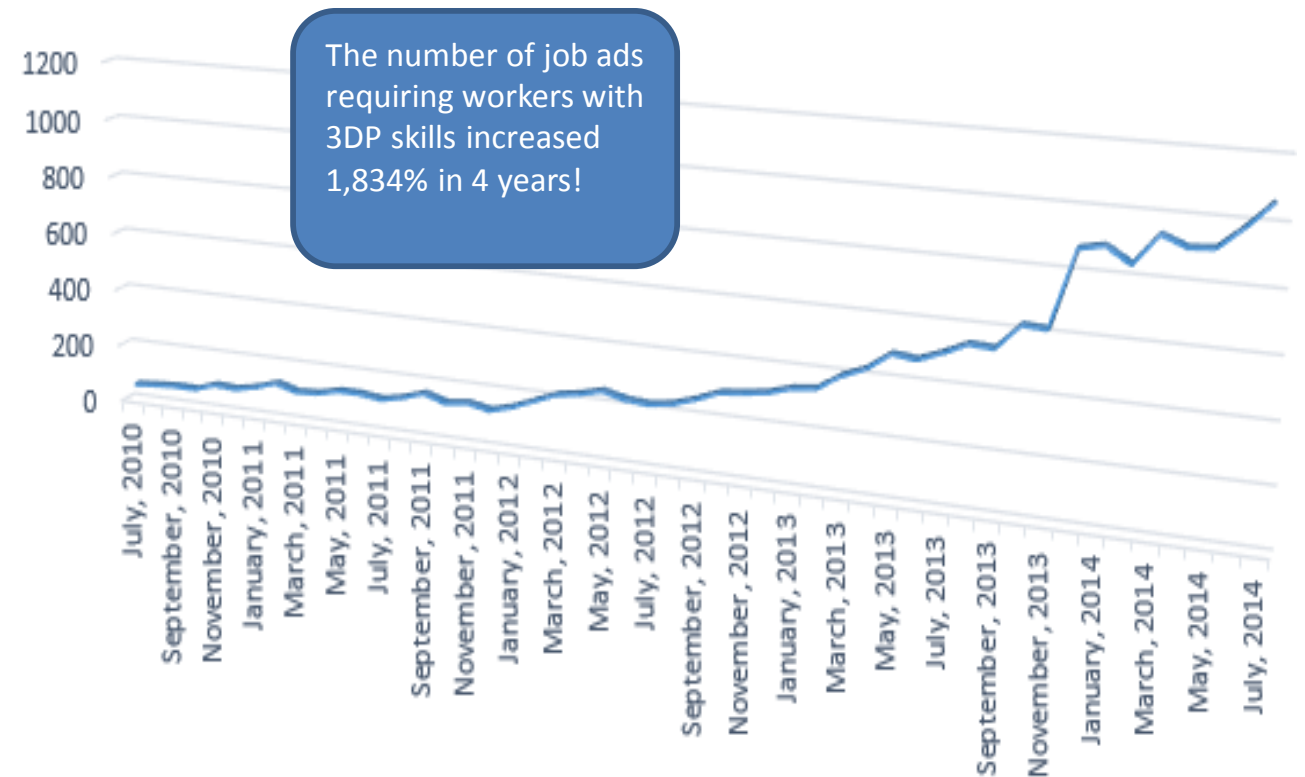
HIGH GROWTH – ABUNDANT OPPORTUNITY

Size of 3D Printing Industry



Source: Wohlers Associates, Inc.

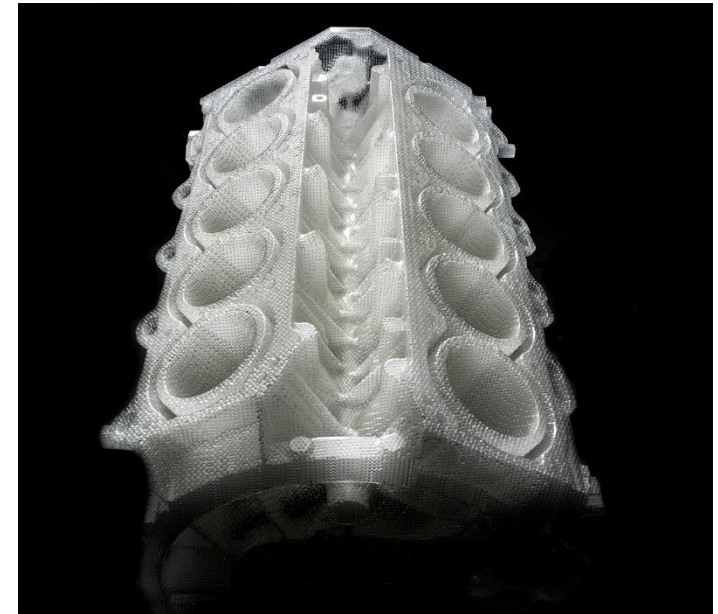
3D Printing and Additive Manufacturing 4-Year Hiring Trends



Source: WANTED Analytics

COMPREHENSIVE PRINT ENGINES

DESIGN | MODEL | PROTOTYPE | COMMUNICATE | TOOL | CAST | MANUFACTURE



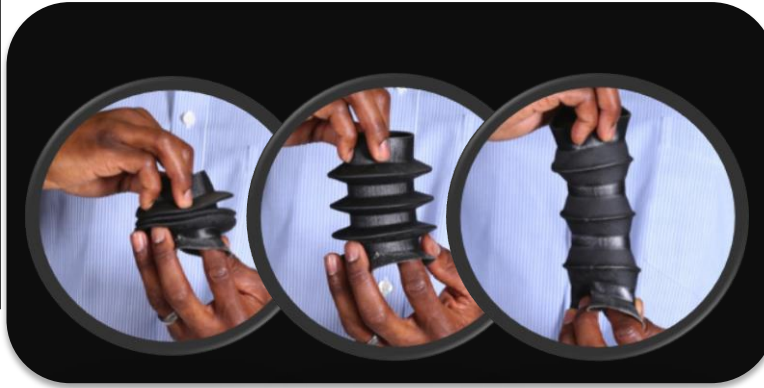
ENGINEERD MATERIALS FOR PERFORMANCE PARTS

~120 MATERIALS: PLASTICS | NYLONS | METALS | WAXES | COMPOSITES | CERAMICS

High-Definition | Snap-Fit



Elastomeric | Flexible



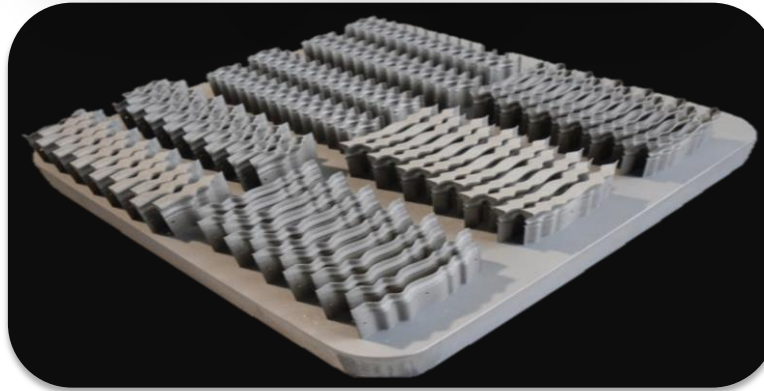
Durable | High-Temperature



Full Color



Precision Metals

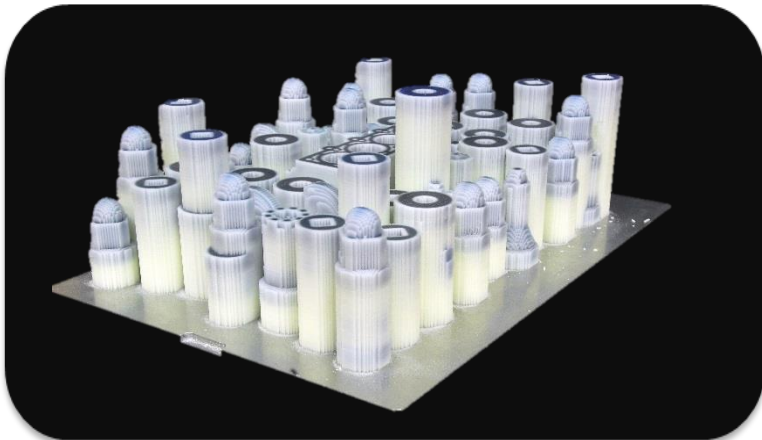
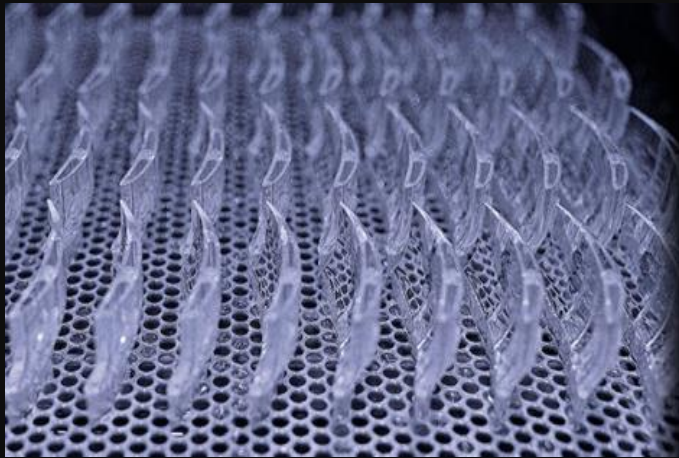
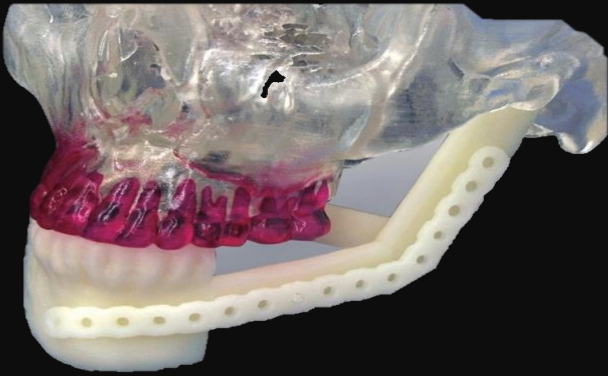


Multi Materials



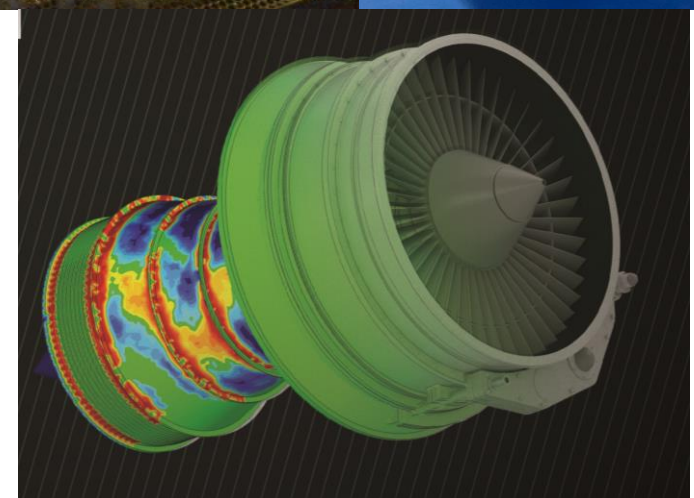
FOCUSED STRATEGY

MEDICAL | MATERIALS | METALS | MANUFACTURING | MAINSTREET



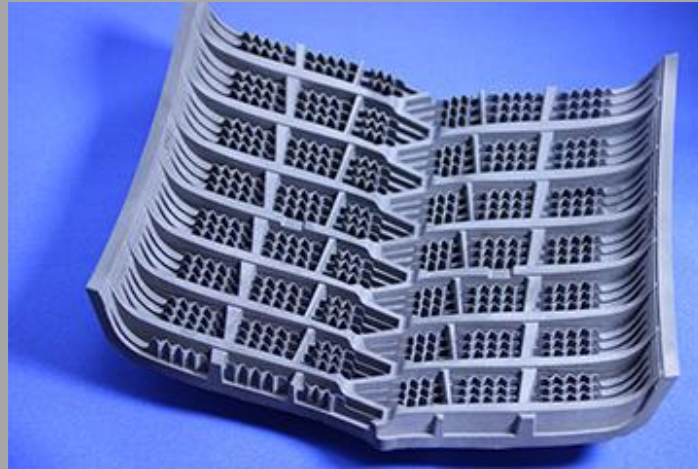
AEROSPACE

COMPLEXITY | WEIGHT | MANEUVERABILITY | FUEL EFFICIENCY



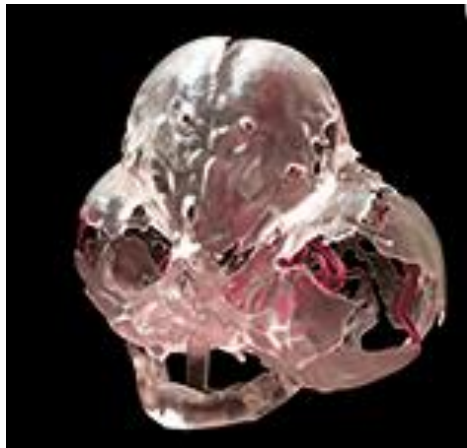
TRANSPORTATION

DESIGN | VALIDATE | TOOL | BRIDGE | CUSTOMIZE | MANUFACTURE

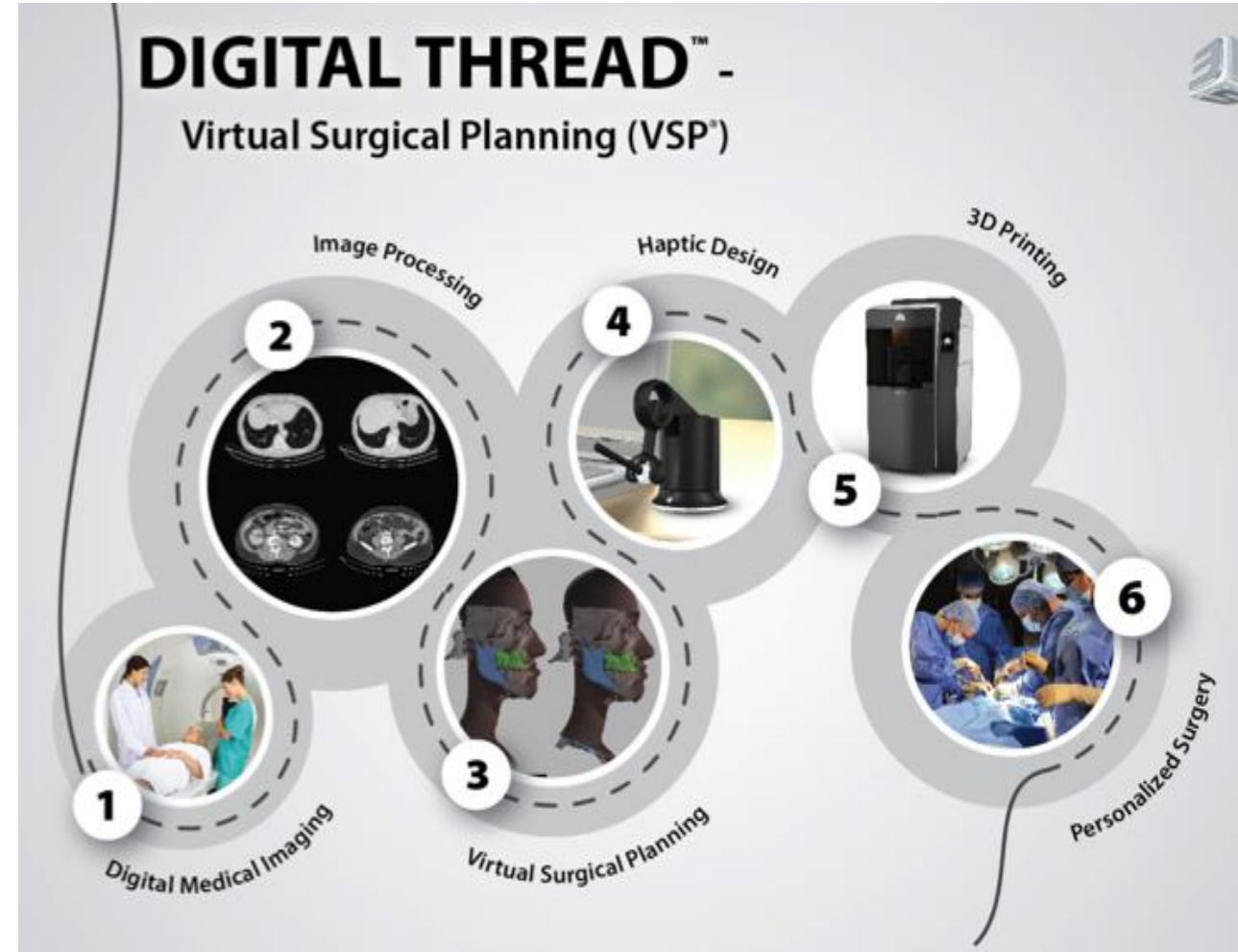


PERSONALIZED MEDICINE

FROM TRAINING ROOM TO OPERATING ROOM



Leftmost Image Source: Starkey Hearing Technologies



DIGITAL PLATFORM



Affordable Personal
Scanning



Consumer Apps and
Software



Perceptual Tools

3D Home Printers and
Cloud fulfillment services



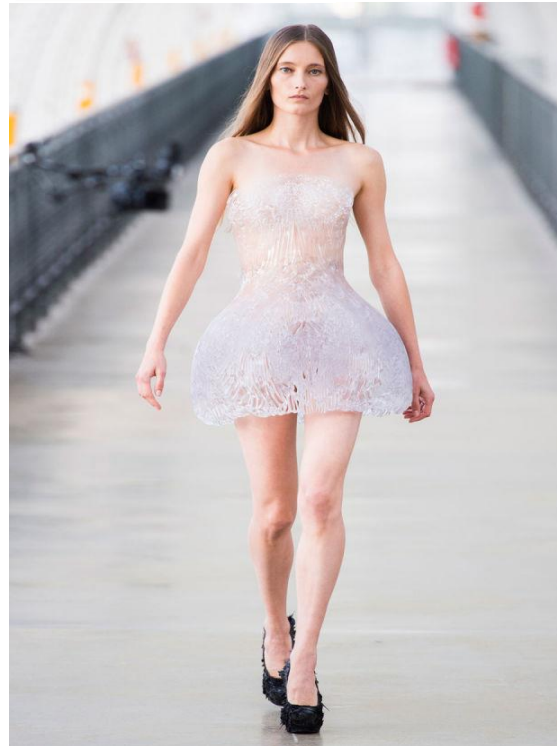
DESKTOP ENGINEERING



EDUCATION & DIGITAL LITERACY



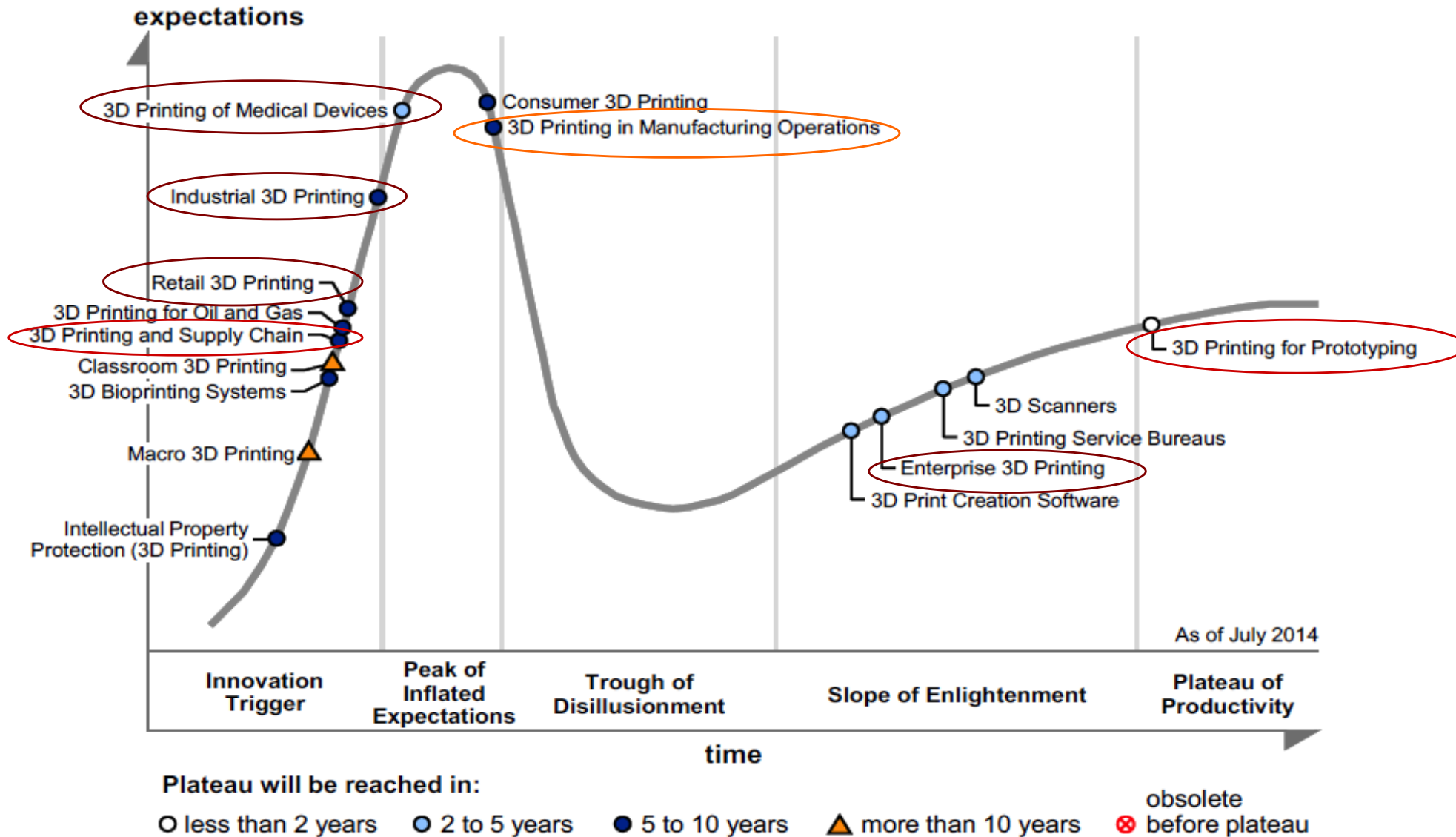
3D LIFESTYLE













GLOBAL REACH | LOCAL PRESENCE



GARTNER CURVE



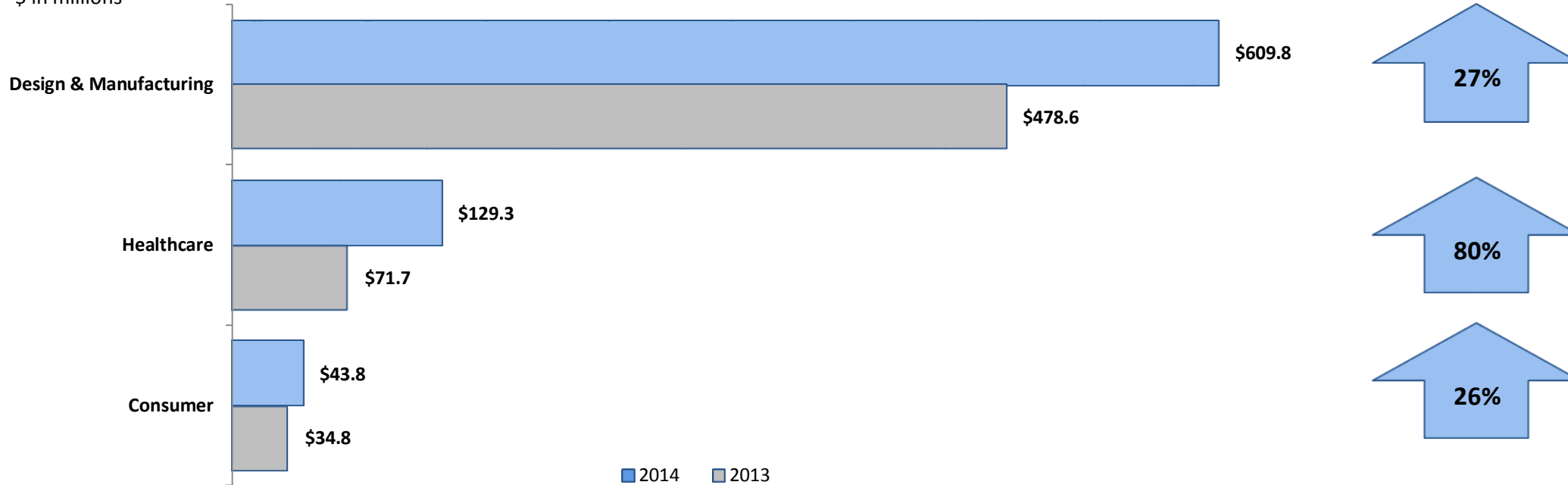
MARKETPLACE POSITIONING

										
DESIGN	Direct prototypes plastic	✓	✓		✓			✓		✓
	Direct prototypes metal	✓		✓		✓	✓	✓	✓	
	Indirect prototypes	✓	✓	✓	✓			✓		✓
	Cloud Printing	✓	✓					✓		✓
MANUFACTURING	Medical parts	✓				✓				✓
	Direct parts	✓	✓	✓						✓
	Indirect parts	✓	✓	✓	✓					✓
SOFTWARE	Perceptual devices	✓								
	Cloud platforms	✓	✓							✓
	Digital threading	✓								✓
HARDWARE	Consumer printers	✓	✓							
	Industrial printers	✓	✓	✓	✓	✓	✓		✓	
	Materials	✓	✓	✓	✓	✓			✓	

REVENUE HIGHLIGHTS

FULL YEAR

\$ in millions



Design and manufacturing sales grew on strengthening demand



Expanded portfolio drove higher demand for our healthcare solutions

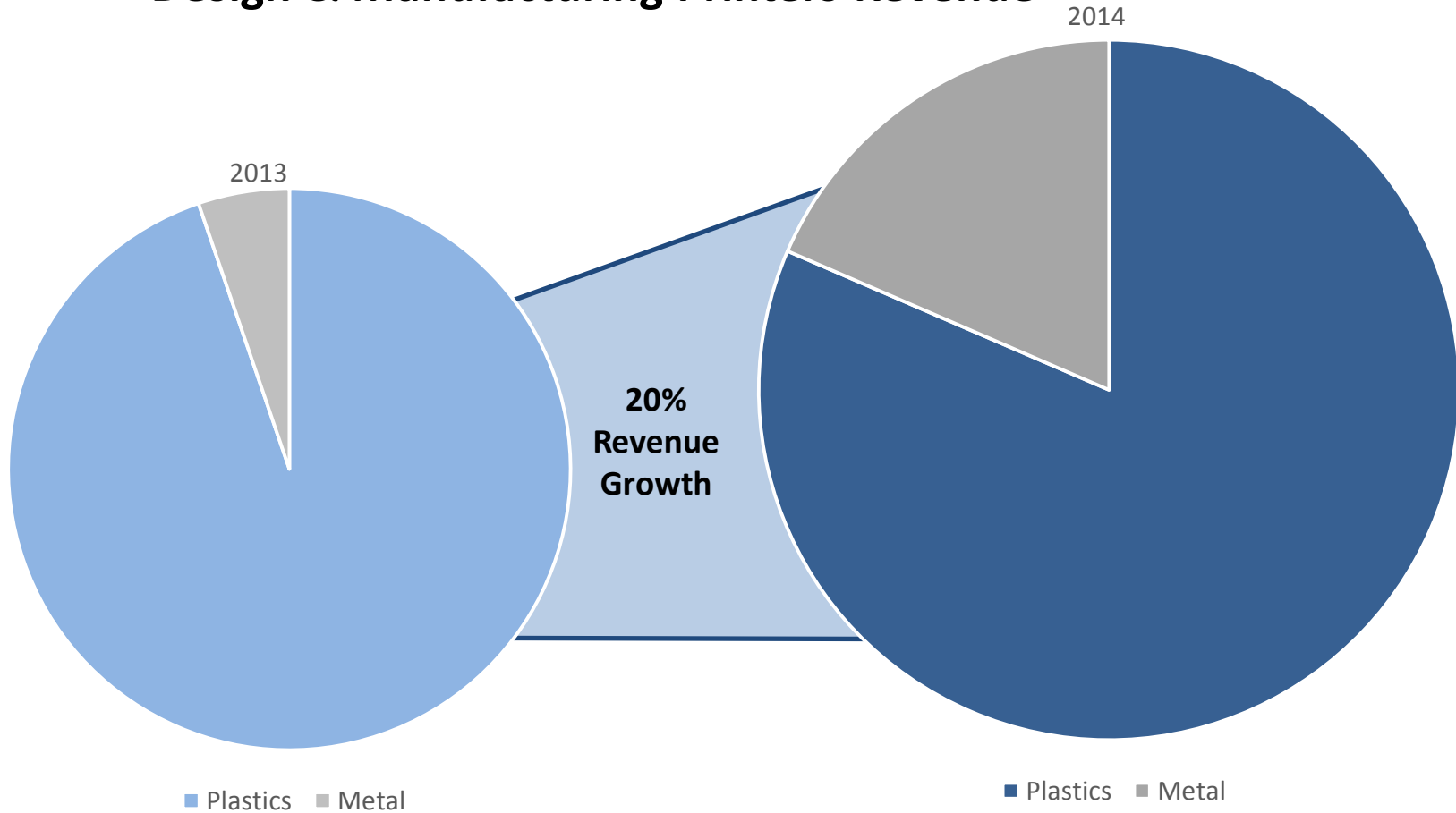


Consumer contribution increased on new products availability

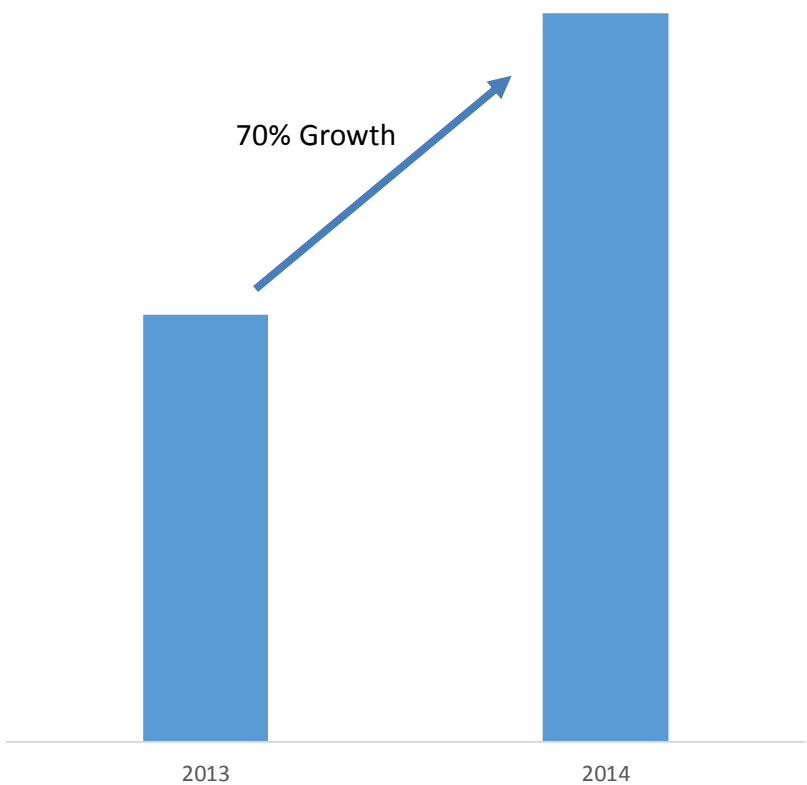


PRINTERS REVENUE AND UNITS PERFORMANCE

Design & Manufacturing Printers Revenue

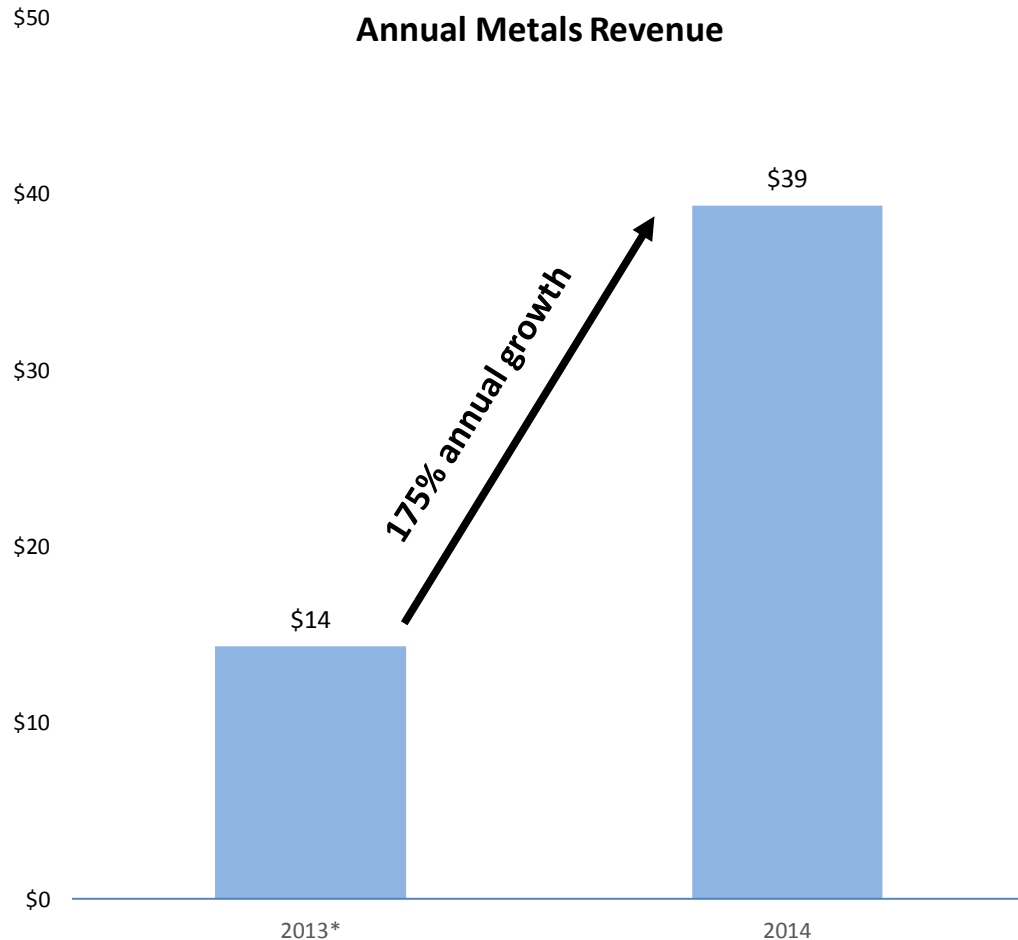


Design & Manufacturing Units



DIRECT METALS

Annual Metals Revenue



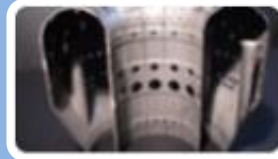
We ended 2014 at the higher end of our expected revenue range



Revenue increased 178% compared to the fourth quarter of 2013



Revenue grew 175% compared to 2013* revenue



Revenue increased 73% sequentially



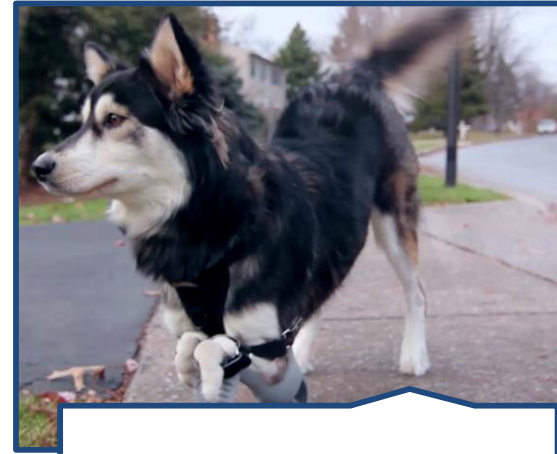
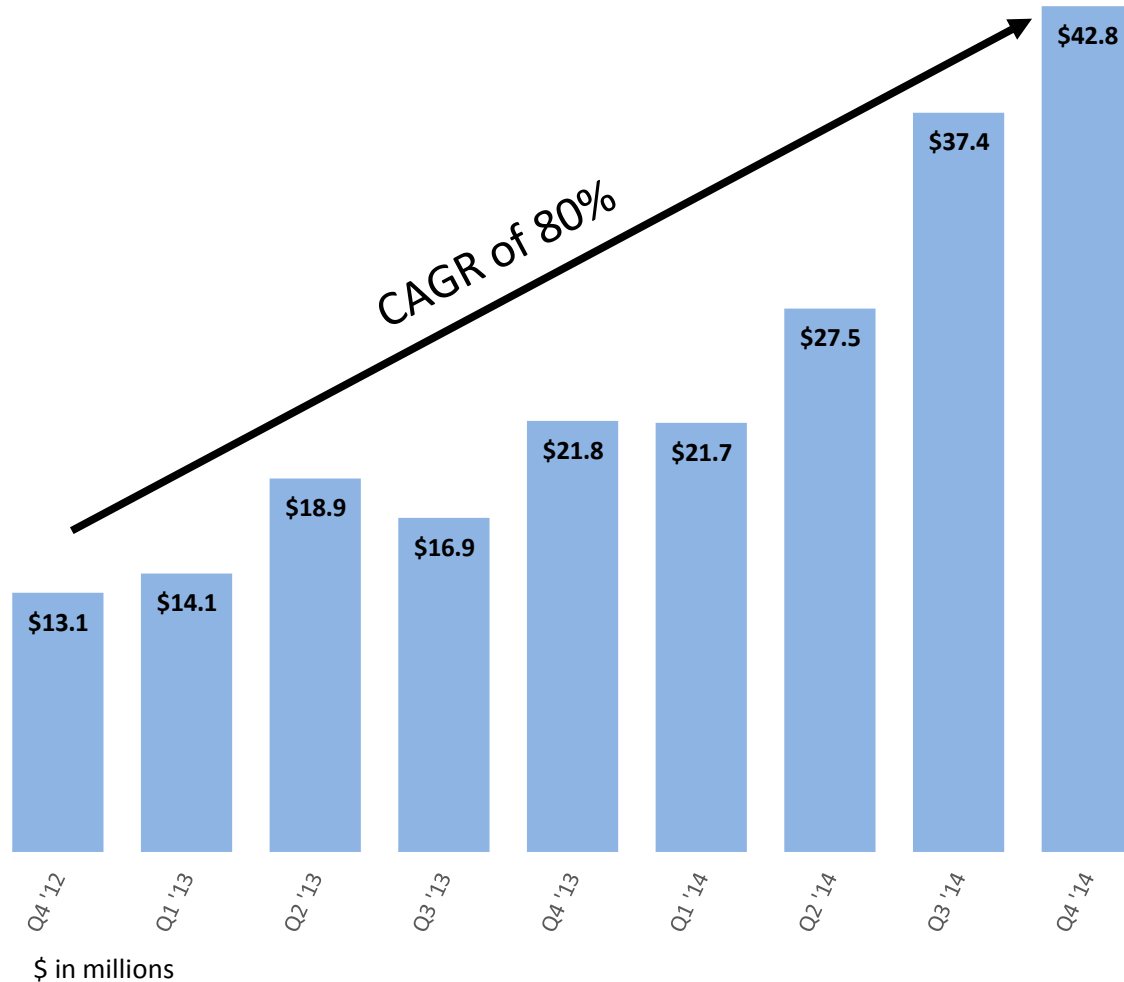
Significant opportunities in manufacturing of aerospace parts, functional automotive assemblies, and ready to use medical devices

*2013 represents proforma results inclusive of Phenix Systems revenue prior to its acquisition by 3DS in July 2013

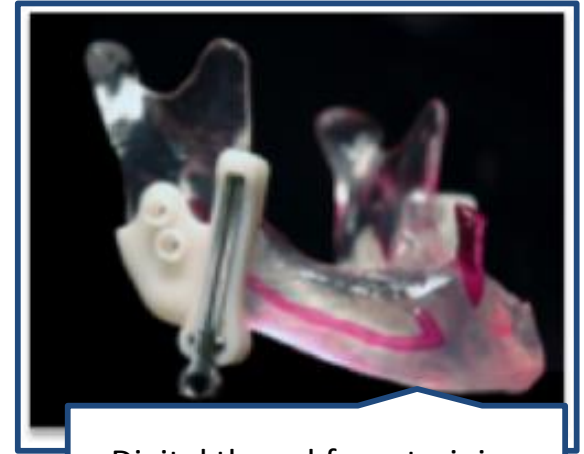


HEALTHCARE

During 2014, we expanded our digital thread from training room to operating room



Open-ended opportunities



Digital thread from training room to operating room

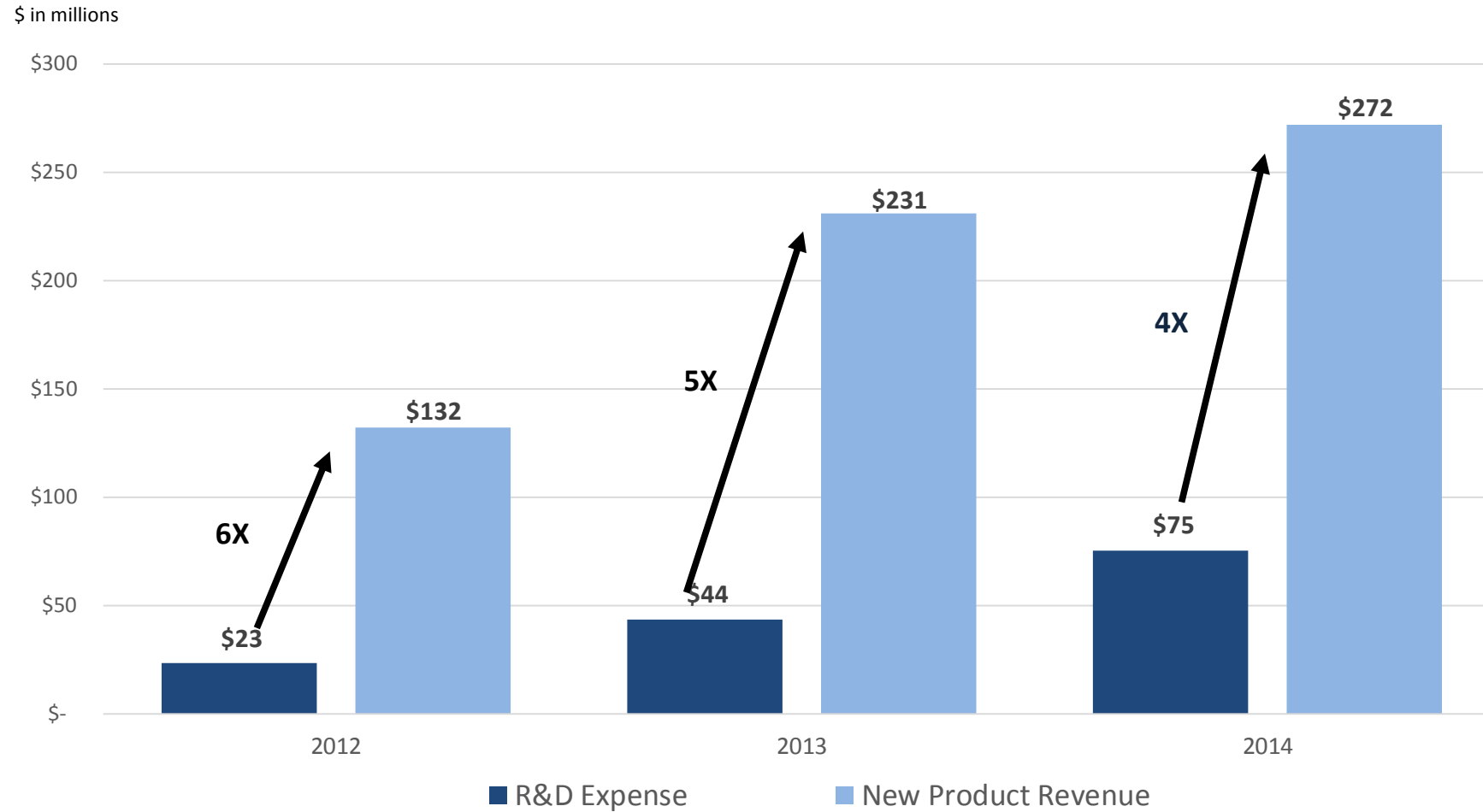


2014 annual growth of 80%, Q4 '14 grew 14% sequentially



Strong organic growth of 34% for Q4 and 46% for the year

EFFECTIVE RETURNS ON R&D INVESTMENT



Our effective R&D investments contributed to a 44% increase in new products revenue over the past two years and delivered 27 new products in 2014 alone

Included in our 2014 R&D investments was the strategic addition of the Xerox Wilsonville team that is working on several breakthrough new products that are designed to fuel incremental revenue growth, beginning in the second half of 2015



INFRASTRUCTURE EXPANSION

We continue to increase production capacity to meet growing demand for our comprehensive portfolio of 3D products and services

We increased production capacity for several design, manufacturing and consumer printers at our new 200,000 sq. ft. manufacturing facility in Rock Hill, SC

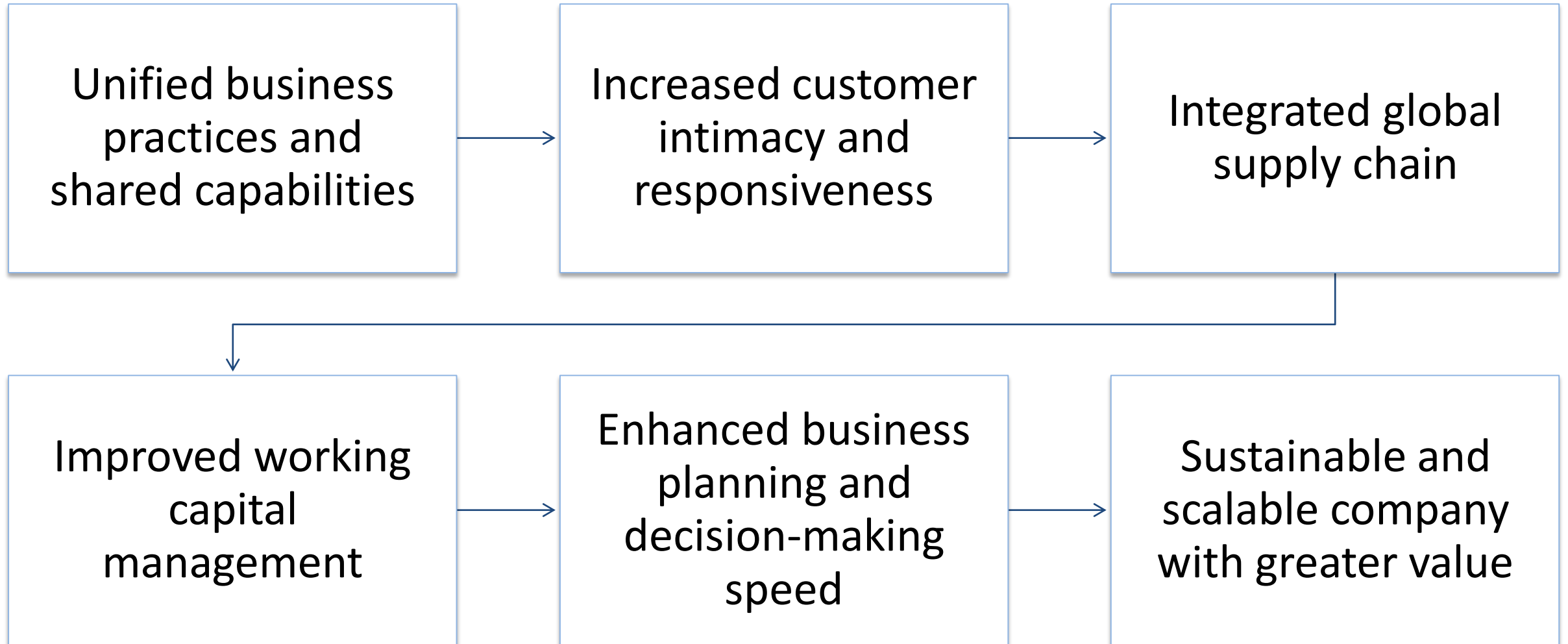
We brought online and began to ramp production at a second Direct Metal Printers manufacturing facility at our Corvallis, OR contract manufacturer

We completed the ramp up of a new consumer materials manufacturing facility in Barberton, OH

We broke ground on a 70,000 sq. ft. healthcare facility in Littleton, CO

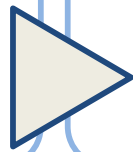
We made significant IT infrastructure, capacity and continuity investments

WE ARE BUILDING AN AGILE ENTERPRISE

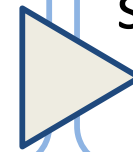


BOTTOM LINE

We have completed a 15-month period of stepped up investments and have put our strategic foundation in place



For us, 2015 is all about execution: leveraging, fine-tuning and scaling our recent investments into sustainable, profitable growth



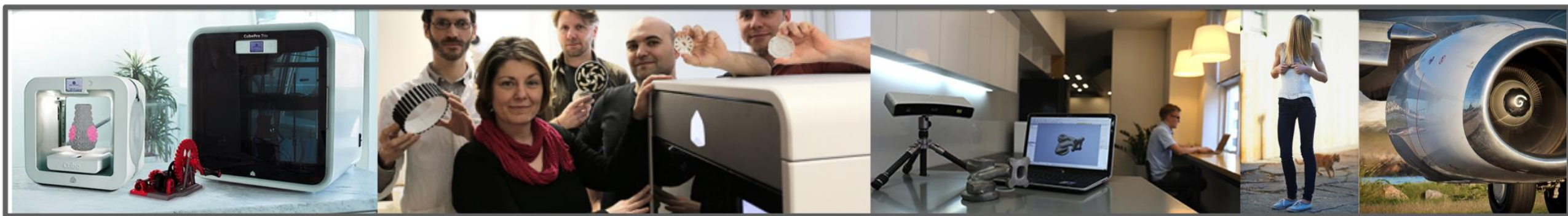
We plan to advance our reach and penetration in key verticals like healthcare, aerospace, automotive and consumer and expand our overall market share





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THANK YOU



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